Meierhenry Sargent LLP
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Also licensed in Iowa

March 12, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

$1,694,576.95
City of Watertown
Codington County, South Dakota
Economic Development Revenue Refunding Bond
(Great Plains Lutheran High School Association), Series 2013

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the above referenced bond issue.

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

RECEIVED
MAR 14 2013
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

STATE OF SOUTH DAKOTA
CITY OF WATERTOWN
CODINGTON COUNTY
$1,694,576.95 ECONOMIC DEVELOPMENT REVENUE REFUNDING BOND
(GREAT PLAINS LUTHERAN HIGH SCHOOL ASSOCIATION), SERIES 2013

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown.

2. Designation of issue: $1,694,576.95 Economic Development Revenue Refunding Bond (Great Plains Lutheran High School Association), Series 2013

3. Date of issue: March 11, 2013

4. Purpose of issue: To provide funds to refund the Economic Development Revenue Bond (Great Plains Lutheran High School Association), Series 2007.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,694,576.95

7. Paying dates of principal and interest:

   See attached Schedule

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the $1,694,576.95 Economic Development Revenue Refunding Bond (Great Plains Lutheran High School Association), Series 2013 is true and correct on this 11th day of March 2013.

By: Shelly Ebbers
Its: Finance Officer

Form: SOS REC 050 08/84

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AMORTIZATION SCHEDULE

Principal	Loan Date	Maturity	Loan No	Call / Coll	Account	Officer	Initials
$1,694,576.95	03-11-2013	03-07-2028				MK1	

References in the boxes above are for Lender's use only and do not limit the applicability of this document to any particular loan or item.
Any item above containing "****" has been omitted due to text length limitations.

Borrower: x

Lender: Dacotah Bank
Watertown
1310 9th Ave SE
PO Box 207
Watertown, SD 57201

Disbursement Date: March 11, 2013
Interest Rate: 3.500

Repayment Schedule: Installment
Calculation Method: 365/365 U.S. Rule

Payment Number	Payment Date	Payment Amount	Interest Paid	Principal Paid	Remaining Balance
1	04-07-2013	12,112.50	4,387.33	7,725.17	1,686,851.78
2	05-07-2013	12,112.50	4,852.59	7,259.91	1,679,591.87
3	06-07-2013	12,112.50	4,992.76	7,119.74	1,672,472.13
4	07-07-2013	12,112.50	4,811.22	7,301.28	1,665,170.85
5	08-07-2013	12,112.50	4,949.89	7,162.61	1,658,008.24
6	09-07-2013	12,112.50	4,928.60	7,183.90	1,650,824.34
7	10-07-2013	12,112.50	4,748.95	7,363.55	1,643,460.79
8	11-07-2013	12,112.50	4,885.36	7,227.14	1,636,233.65
9	12-07-2013	12,112.50	4,706.97	7,405.53	1,628,828.12
2013 TOTALS:		**109,012.50**	**43,263.67**	**65,748.83**	
10	01-07-2014	12,112.50	4,841.86	7,270.64	1,621,557.48
11	02-07-2014	12,112.50	4,820.25	7,292.25	1,614,265.23
12	03-07-2014	12,112.50	4,334.19	7,778.31	1,606,486.92
13	04-07-2014	12,112.50	4,775.45	7,337.05	1,599,149.87
14	05-07-2014	12,112.50	4,600.29	7,512.21	1,591,637.66
15	06-07-2014	12,112.50	4,731.31	7,381.19	1,584,256.47
16	07-07-2014	12,112.50	4,557.45	7,555.05	1,576,701.42
17	08-07-2014	12,112.50	4,686.91	7,425.59	1,569,275.83
18	09-07-2014	12,112.50	4,664.83	7,447.67	1,561,828.16
19	10-07-2014	12,112.50	4,492.93	7,619.57	1,554,208.59
20	11-07-2014	12,112.50	4,620.04	7,492.46	1,546,716.13
21	12-07-2014	12,112.50	4,449.46	7,663.04	1,539,053.09
2014 TOTALS:		**145,350.00**	**55,574.97**	**89,775.03**	
22	01-07-2015	12,112.50	4,574.99	7,537.51	1,531,515.58
23	02-07-2015	12,112.50	4,552.59	7,559.91	1,523,955.67
24	03-07-2015	12,112.50	4,091.72	8,020.78	1,515,934.89
25	04-07-2015	12,112.50	4,506.27	7,606.23	1,508,328.66
26	05-07-2015	12,112.50	4,339.03	7,773.47	1,500,555.19
27	06-07-2015	12,112.50	4,460.55	7,651.95	1,492,903.24
28	07-07-2015	12,112.50	4,294.65	7,817.85	1,485,085.39
29	08-07-2015	12,112.50	4,414.57	7,697.93	1,477,387.46
30	09-07-2015	12,112.50	4,391.69	7,720.81	1,469,666.65
31	10-07-2015	12,112.50	4,227.81	7,884.69	1,461,781.96
32	11-07-2015	12,112.50	4,345.30	7,767.20	1,454,014.76
33	12-07-2015	12,112.50	4,182.78	7,929.72	1,446,085.04
2015 TOTALS:		**145,350.00**	**52,381.95**	**92,968.05**	
34	01-07-2016	12,112.50	4,298.64	7,813.86	1,438,271.18
35	02-07-2016	12,112.50	4,275.41	7,837.09	1,430,434.09
36	03-07-2016	12,112.50	3,977.78	8,134.72	1,422,299.37
37	04-07-2016	12,112.50	4,227.93	7,884.57	1,414,414.80
38	05-07-2016	12,112.50	4,068.86	8,043.64	1,406,371.16
39	06-07-2016	12,112.50	4,180.58	7,931.92	1,398,439.24
40	07-07-2016	12,112.50	4,022.91	8,089.59	1,390,349.65
41	08-07-2016	12,112.50	4,132.96	7,979.54	1,382,370.11
42	09-07-2016	12,112.50	4,109.24	8,003.26	1,374,366.85
43	10-07-2016	12,112.50	3,953.66	8,158.84	1,366,208.01
44	11-07-2016	12,112.50	4,061.19	8,051.31	1,358,156.70
45	12-07-2016	12,112.50	3,907.03	8,205.47	1,349,951.23
2016 TOTALS:		**145,350.00**	**49,216.19**	**96,133.81**	
46	01-07-2017	12,112.50	4,012.87	8,099.63	1,341,851.60
47	02-07-2017	12,112.50	3,988.79	8,123.71	1,333,727.89
48	03-07-2017	12,112.50	3,580.97	8,531.53	1,325,196.36
49	04-07-2017	12,112.50	3,939.28	8,173.22	1,317,023.14
50	05-07-2017	12,112.50	3,788.70	8,323.80	1,308,699.34
51	06-07-2017	12,112.50	3,890.24	8,222.26	1,300,477.08
52	07-07-2017	12,112.50	3,741.10	8,371.40	1,292,105.68
53	08-07-2017	12,112.50	3,840.92	8,271.58	1,283,834.10
54	09-07-2017	12,112.50	3,816.33	8,296.17	1,275,537.93
55	10-07-2017	12,112.50	3,669.36	8,443.14	1,267,094.79
56	11-07-2017	12,112.50	3,766.57	8,345.93	1,258,748.86
57	12-07-2017	12,112.50	3,621.06	8,491.44	1,250,257.42
2017 TOTALS:		**145,350.00**	**45,656.19**	**99,693.81**	
58	01-07-2018	12,112.50	3,716.52	8,395.98	1,241,861.44
59	02-07-2018	12,112.50	3,691.56	8,420.94	1,233,440.50
60	03-07-2018	12,112.50	3,311.70	8,800.80	1,224,639.70
61	04-07-2018	12,112.50	3,640.37	8,472.13	1,216,167.57
62	05-07-2018	12,112.50	3,498.56	8,613.94	1,207,553.63
63	06-07-2018	12,112.50	3,589.58	8,522.92	1,199,030.71
64	07-07-2018	12,112.50	3,449.27	8,663.23	1,190,367.48
65	08-07-2018	12,112.50	3,538.49	8,574.01	1,181,793.47
66	09-07-2018	12,112.50	3,513.00	8,599.50	1,173,193.97
67	10-07-2018	12,112.50	3,374.94	8,737.56	1,164,456.41
68	11-07-2018	12,112.50	3,461.47	8,651.03	1,155,805.38
69	12-07-2018	12,112.50	3,324.92	8,787.58	1,147,017.80
2018 TOTALS:		**145,350.00**	**42,110.38**	**103,239.62**	
70	01-07-2019	12,112.50	3,409.63	8,702.87	1,138,314.93

AMORTIZATION SCHEDULE
(Continued)

71	02-07-2019	12,112.50	3,383.76	8,728.74	1,129,586.19
72	03-07-2019	12,112.50	3,032.86	9,079.64	1,120,506.55
73	04-07-2019	12,112.50	3,330.82	8,781.68	1,111,724.87
74	05-07-2019	12,112.50	3,198.11	8,914.39	1,102,810.48
75	06-07-2019	12,112.50	3,278.22	8,834.28	1,093,976.20
76	07-07-2019	12,112.50	3,147.05	8,965.45	1,085,010.75
77	08-07-2019	12,112.50	3,225.31	8,887.19	1,076,123.56
78	09-07-2019	12,112.50	3,198.89	8,913.61	1,067,209.95
79	10-07-2019	12,112.50	3,070.06	9,042.44	1,058,167.51
80	11-07-2019	12,112.50	3,145.51	8,966.99	1,049,200.52
81	12-07-2019	12,112.50	3,018.25	9,094.25	1,040,106.27
2019 TOTALS:		**145,350.00**	**38,438.47**	**106,911.53**	
82	01-07-2020	12,112.50	3,091.82	9,020.68	1,031,085.59
83	02-07-2020	12,112.50	3,065.01	9,047.49	1,022,038.10
84	03-07-2020	12,112.50	2,842.11	9,270.39	1,012,767.71
85	04-07-2020	12,112.50	3,010.56	9,101.94	1,003,665.77
86	05-07-2020	12,112.50	2,887.26	9,225.24	994,440.53
87	06-07-2020	12,112.50	2,956.08	9,156.42	985,284.11
88	07-07-2020	12,112.50	2,834.38	9,278.12	976,005.99
89	08-07-2020	12,112.50	2,901.28	9,211.22	966,794.77
90	09-07-2020	12,112.50	2,873.90	9,238.60	957,556.17
91	10-07-2020	12,112.50	2,754.61	9,357.89	948,198.28
92	11-07-2020	12,112.50	2,818.62	9,293.88	938,904.40
93	12-07-2020	12,112.50	2,700.96	9,411.54	929,492.86
2020 TOTALS:		**145,350.00**	**34,736.59**	**110,613.41**	
94	01-07-2021	12,112.50	2,763.01	9,349.49	920,143.37
95	02-07-2021	12,112.50	2,735.22	9,377.28	910,766.09
96	03-07-2021	12,112.50	2,445.34	9,667.16	901,098.93
97	04-07-2021	12,112.50	2,678.61	9,433.89	891,665.04
98	05-07-2021	12,112.50	2,565.06	9,547.44	882,117.60
99	06-07-2021	12,112.50	2,622.19	9,490.31	872,627.29
100	07-07-2021	12,112.50	2,510.30	9,602.20	863,025.09
101	08-07-2021	12,112.50	2,565.43	9,547.07	853,478.02
102	09-07-2021	12,112.50	2,537.05	9,575.45	843,902.57
103	10-07-2021	12,112.50	2,427.66	9,684.84	834,217.73
104	11-07-2021	12,112.50	2,479.80	9,632.70	824,585.03
105	12-07-2021	12,112.50	2,372.09	9,740.41	814,844.62
2021 TOTALS:		**145,350.00**	**30,701.76**	**114,648.24**	
106	01-07-2022	12,112.50	2,422.21	9,690.29	805,154.33
107	02-07-2022	12,112.50	2,393.40	9,719.10	795,435.23
108	03-07-2022	12,112.50	2,135.69	9,976.81	785,458.42
109	04-07-2022	12,112.50	2,334.86	9,777.64	775,680.78
110	05-07-2022	12,112.50	2,231.41	9,881.09	765,799.69
111	06-07-2022	12,112.50	2,276.42	9,836.08	755,963.61
112	07-07-2022	12,112.50	2,174.69	9,937.81	746,025.80
113	08-07-2022	12,112.50	2,217.64	9,894.86	736,130.94
114	09-07-2022	12,112.50	2,188.22	9,924.28	726,206.66
115	10-07-2022	12,112.50	2,089.09	10,023.41	716,183.25
116	11-07-2022	12,112.50	2,128.93	9,983.57	706,199.68
117	12-07-2022	12,112.50	2,031.53	10,080.97	696,118.71
2022 TOTALS:		**145,350.00**	**26,624.09**	**118,725.91**	
118	01-07-2023	12,112.50	2,069.28	10,043.22	686,075.49
119	02-07-2023	12,112.50	2,039.43	10,073.07	676,002.42
120	03-07-2023	12,112.50	1,815.02	10,297.48	665,704.94
121	04-07-2023	12,112.50	1,978.88	10,133.62	655,571.32
122	05-07-2023	12,112.50	1,885.89	10,226.61	645,344.71
123	06-07-2023	12,112.50	1,918.35	10,194.15	635,150.56
124	07-07-2023	12,112.50	1,827.15	10,285.35	624,865.21
125	08-07-2023	12,112.50	1,857.48	10,255.02	614,610.19
126	09-07-2023	12,112.50	1,826.99	10,285.51	604,324.68
127	10-07-2023	12,112.50	1,738.47	10,374.03	593,950.65
128	11-07-2023	12,112.50	1,765.58	10,346.92	583,603.73
129	12-07-2023	12,112.50	1,678.86	10,433.64	573,170.09
2023 TOTALS:		**145,350.00**	**22,401.38**	**122,948.62**	
130	01-07-2024	12,112.50	1,703.81	10,408.69	562,761.40
131	02-07-2024	12,112.50	1,672.87	10,439.63	552,321.77
132	03-07-2024	12,112.50	1,535.91	10,576.59	541,745.18
133	04-07-2024	12,112.50	1,610.39	10,502.11	531,243.07
134	05-07-2024	12,112.50	1,528.23	10,584.27	520,658.80
135	06-07-2024	12,112.50	1,547.71	10,564.79	510,094.01
136	07-07-2024	12,112.50	1,467.39	10,645.11	499,448.90
137	08-07-2024	12,112.50	1,484.66	10,627.84	488,821.06
138	09-07-2024	12,112.50	1,453.07	10,659.43	478,161.63
139	10-07-2024	12,112.50	1,375.53	10,736.97	467,424.66
140	11-07-2024	12,112.50	1,389.47	10,723.03	456,701.63
141	12-07-2024	12,112.50	1,313.80	10,798.70	445,902.93
2024 TOTALS:		**145,350.00**	**18,082.84**	**127,267.16**	
142	01-07-2025	12,112.50	1,325.49	10,787.01	435,115.92
143	02-07-2025	12,112.50	1,293.43	10,819.07	424,296.85
144	03-07-2025	12,112.50	1,139.21	10,973.29	413,323.56
145	04-07-2025	12,112.50	1,228.65	10,883.85	402,439.71
146	05-07-2025	12,112.50	1,157.70	10,954.80	391,484.91
147	06-07-2025	12,112.50	1,163.73	10,948.77	380,536.14
148	07-07-2025	12,112.50	1,094.69	11,017.81	369,518.33
149	08-07-2025	12,112.50	1,098.43	11,014.07	358,504.26
150	09-07-2025	12,112.50	1,065.69	11,046.81	347,457.45
151	10-07-2025	12,112.50	999.54	11,112.96	336,344.49
152	11-07-2025	12,112.50	999.82	11,112.68	325,231.81
153	12-07-2025	12,112.50	935.60	11,176.90	314,054.91
2025 TOTALS:		**145,350.00**	**13,501.98**	**131,848.02**	
154	01-07-2026	12,112.50	933.56	11,178.94	302,875.97
155	02-07-2026	12,112.50	900.33	11,212.17	291,663.80

AMORTIZATION SCHEDULE
(Continued)

156	03-07-2026	12,112.50	783.10	11,329.40	280,334.40
157	04-07-2026	12,112.50	833.32	11,279.18	269,055.22
158	05-07-2026	12,112.50	773.99	11,338.51	257,716.71
159	06-07-2026	12,112.50	766.09	11,346.41	246,370.30
160	07-07-2026	12,112.50	708.74	11,403.76	234,966.54
161	08-07-2026	12,112.50	698.46	11,414.04	223,552.50
162	09-07-2026	12,112.50	664.53	11,447.97	212,104.53
163	10-07-2026	12,112.50	610.16	11,502.34	200,602.19
164	11-07-2026	12,112.50	596.31	11,516.19	189,086.00
165	12-07-2026	12,112.50	543.95	11,568.55	177,517.45
2026 TOTALS:		**145,350.00**	**8,812.54**	**136,537.46**	
166	01-07-2027	12,112.50	527.69	11,584.81	165,932.64
167	02-07-2027	12,112.50	493.25	11,619.25	154,313.39
168	03-07-2027	12,112.50	414.32	11,698.18	142,615.21
169	04-07-2027	12,112.50	423.94	11,688.56	130,926.65
170	05-07-2027	12,112.50	376.64	11,735.86	119,190.79
171	06-07-2027	12,112.50	354.31	11,758.19	107,432.60
172	07-07-2027	12,112.50	309.05	11,803.45	95,629.15
173	08-07-2027	12,112.50	284.27	11,828.23	83,800.92
174	09-07-2027	12,112.50	249.11	11,863.39	71,937.53
175	10-07-2027	12,112.50	206.94	11,905.56	60,031.97
176	11-07-2027	12,112.50	178.45	11,934.05	48,097.92
177	12-07-2027	12,112.50	138.36	11,974.14	36,123.78
2027 TOTALS:		**145,350.00**	**3,956.33**	**141,393.67**	
178	01-07-2028	12,112.50	107.38	12,005.12	24,118.66
179	02-07-2028	12,112.50	71.70	12,040.80	12,077.86
180	03-07-2028	12,111.45	33.59	12,077.86	0.00
2028 TOTALS:		**36,336.45**	**212.67**	**36,123.78**	
TOTALS:		**2,180,248.95**	**485,672.00**	**1,694,576.95**	

NOTICE: This is an estimated loan amortization schedule. Actual amounts may vary if payments are made on different dates or in different amounts.

LASER PRO Lending, Ver. 12.4.10.003 Copr. Harland Financial Solutions, Inc. 1997, 2013. All Rights Reserved. - SD I:\CFILPL\AMORT.FC TR-255100 PR-5